

## EFC FOUNDATIONS SERIES

EFC - Encouraging Financial Conversations is a program designed for case managers, social workers, and other frontline staff to help empower clients achieve their financial goals and manage their money. EFC participants will learn techniques and strategies to help their clients create a financial goals action plan, build and maintain good credit, pay off debts, write a spending and savings plan, and protect themselves from fraud and identity theft.

### 6-Week Virtual Series

#### Winter 2025 - Mondays and Thursdays

February 17	February 27
February 20	March 3
February 24	March 6

9:00PM - 10:00 AM



Extension  
UNIVERSITY OF WISCONSIN-MADISON

#### QUESTIONS? CONNECT LOCALLY

Clare Dahl - Dane County -  
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Tahnee Aguirre - Milwaukee County  
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Amanda Kostman - Walworth County  
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#### REGISTER FOR EFC NOW!

REGISTRATION IS REQUIRED TO ACCESS ZOOM

[go.wisc.edu/efc.krw](https://go.wisc.edu/efc.krw)

#### EFC FINANCIAL DISCUSSION TOPICS



FINANCIAL CONVERSATIONS



SETTING GOALS



MAXIMIZING INCOME



SPENDING



SAVING



BORROWING



PROTECTING YOUR MONEY